

Form 210A (10/06)

**United States Bankruptcy Court
Southern District Of New York**

In re Lehman Brothers Holdings Inc., et al.,

Case No. 08-13555 (JMP)
(Jointly Administered)

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Name of Transferee

Deutsche Bank AG, London Branch

Name of Transferor

WATERSTONE MARKET NEUTRAL
MASTER FUND, Ltd.

Name and Address where notices to transferee
should be sent:

Deutsche Bank AG, London Branch
60 Wall Street
3rd Floor
New York, NY 10005
Attention: Rich Vichaith
Phone: 212-250-5760
Fax: 212-797-8770

Court Claim # (if known): 67140
Amount of Claim: \$4,129,000.00
Date Claim Filed: October 25, 2010

Last Four Digits of Acct #: N/A

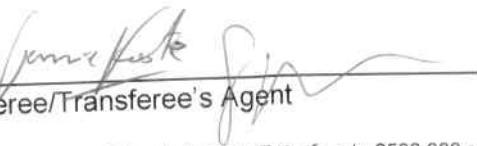
Phone: N/A

Last Four Digits of Acct. #: N/A

Name and Address where transferee payments
should be sent (if different from above):

Phone: 212-250-5760
Last Four Digits of Acct #: N/A

I declare under penalty of perjury that the information provided in this notice is true and correct
to the best of my knowledge and belief.

By: 
Transferee/Transferee's Agent

Date: _____

*P*enalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.
ment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

Jamie Foote
Vice President

Simon Glennie
Vice President

EXHIBIT B

PARTIAL EVIDENCE OF TRANSFER OF CLAIM

TO United States Bankruptcy Court for the Southern District of New York ("Bankruptcy Court")

Attn: Clerk

AND TO Lehman Brothers Special Financing Inc. ("Debtor")

Case No. 08-13555 (JMP) (Jointly Administered)

(Claim #s: 67140 (amending claim # 18880))

WATERSTONE MARKET NEUTRAL MASTER FUND, LTD., its successors and assigns ("Seller"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, does hereby certify that it has unconditionally and irrevocably sold, transferred and assigned unto

DEUTSCHE BANK AG, LONDON BRANCH

c/o Deutsche Bank Securities Inc.

60 Wall Street

New York, New York 10005

Attn: Rich Vichaidith

E-mail: richard.vichaidith@db.com

its successors and assigns ("Buyer"), all right, title and interest in and to \$4,129,000.00 (the "Claim") of Seller against Lehman Brothers Special Financing Inc., docketed as Claim number 67140 in United States Bankruptcy Court, Southern District of New York, Case No. 08-13555 (JMP) (Jointly Administered), or any other court with jurisdiction over the bankruptcy proceedings of the Debtor, including all rights of stoppage in transit, replevin and reclamation.

Seller hereby waives any objection to the transfer of the Claim to Buyer on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges and understands, and hereby stipulates that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Buyer the Claim and recognizing the Buyer as the sole owner and holder of the Claim.

You are hereby directed to make all future payments and distributions, and to give all notices and other communications, in respect of the Claim to Buyer.

IN WITNESS WHEREOF, the undersigned has duly executed this Partial Evidence of Transfer of Claim by its duly authorized representative dated December 19, 2013.

DEUTSCHE BANK AG, LONDON BRANCH

By:

Name: _____
Title: _____

WATERSTONE MARKET NEUTRAL MASTER FUND, LTD.

By: Waterstone Capital Management, L.P.

By:

Name: _____
Title: _____

By:

Name: _____
Title: _____

EXHIBIT B

PARTIAL EVIDENCE OF TRANSFER OF CLAIM

TO: United States Bankruptcy Court for the Southern District of New York ("Bankruptcy Court")
Attn: Clerk

AND TO: Lehman Brothers Special Financing Inc. ("Debtor")
Case No. 08-13555 (JMP) (Jointly Administered)

Claim #: 67140 (amending claim # 18880)

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DEUTSCHE BANK AG, LONDON BRANCH

By:

Name:
Title:

By:

Name:
Title:

WATERSTONE MARKET NEUTRAL MASTER FUND, LTD
By: Waterstone Capital Management, L.P.

By:

Name: Kurt Peterson
Title: CFO



Form 210A (10/06)

United States Bankruptcy Court Southern District Of New York

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3rd Floor
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Court Claim # (if known): 67139
Amount of Claim: \$4,129,000.00
Date Claim Filed: October 25, 2010

Last Four Digits of Acct #: N/A

Phone: N/A

Name and Address where transferee payments
should be sent (if different from above):

Phone: 212-250-5760
Last Four Digits of Acct #: N/A

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I declare under penalty of perjury that the information provided in this notice is true and correct
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Jamie Foote
Vice President

Simon Glennie
Vice President

PARTIAL EVIDENCE OF TRANSFER OF CLAIM

TO: United States Bankruptcy Court for the Southern District of New York ("Bankruptcy Court")
Attn: Clerk

AND TO: Lehman Brothers Holdings Inc. ("Debtor")
Case No. 08-13555 (JMP) (Jointly Administered)

Claim #s 67139 (amending claim # 18881)

WATERSTONE MARKET NEUTRAL MASTER FUND, LTD., its successors and assigns ("Seller"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, does hereby certify that it has unconditionally and irrevocably sold, transferred and assigned unto:

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c/o Deutsche Bank Securities Inc.
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Attn. Rich Vichaidith
Email: richard.vichaidith@db.com

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DEUTSCHE BANK AG, LONDON BRANCH

By

Name:
Title:

WATERSTONE MARKET NEUTRAL MASTER FUND, LTD.

By Waterstone Capital Management, L.P.

By

Name:
Title:

By

Name:
Title:

PARTIAL EVIDENCE OF TRANSFER OF CLAIM

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DEUTSCHE BANK AG, LONDON BRANCH

By: _____
Name: _____
Title: _____

By: _____
Name: _____
Title: _____

WATERSTONE MARKET NEUTRAL MASTER FUND, LTD
By: Waterstone Capital Management, L.P.

By: _____
Name: 
Title: **Kurt Peterson**
CFO